



NORTH TEXAS INSTITUTE OF NEUROLOGY AND HEADACHE

5425 W. Spring Creek Pkwy Ste. 275 Plano, TX 75024
5150 Warren Pkwy Frisco TX, 75034
Office (972) 403-8184 Fax (972) 403-0685

Brian D. Sorin, MD
Karen Bontia, MD
Elaine C. Timm, MD
George R. Nissan, DO
Kathleen Scott, DO
Sara Freeman, PA-C
Viktoria Sattar. NP-C

PATIENT INFORMATION:

Name: _____ Sex: M F Date of Birth: _____
Address: _____ City: _____ State: _____ Zip: _____
Drivers License #: _____ Social Security #: _____ Marital Status: S M D W
Home Phone: _____ Work Phone: _____ Cell Phone: _____
E-Mail: _____ Employer: _____ Phone #: _____
Employer's Address: _____
Referring Physician: _____ Family Physician: _____
Referring Doctor's Address: _____ Phone #: _____

SPOUSE/DOMESTIC PARTNER/RESPONSIBLE PARTY IF MINOR (PT UNDER 18):

Name: _____ Relationship: _____
Address: _____ City: _____ State: _____ Zip: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____
Sex: M F Date of Birth: _____ Social Security #: _____ Employer: _____

INSURANCE INFORMATION:

Name of Primary Insurance Co: _____ Co-Pay Amount \$ _____ Effective Date _____
Insured's Name: _____ DOB: _____ SS# _____
ID# _____ Group #: _____ Employer _____
Claims Address: _____ City _____ State _____ Zip _____
Name of Secondary Insurance Co: _____ Co-Pay Amount \$ _____ Effective Date _____
Insured's Name: _____ DOB: _____ SS# _____
ID# _____ Group #: _____ Employer _____
Claims Address: _____ City _____ State _____ Zip _____

PERSON TO CONTACT IN CASE OF EMERGENCY:

Name: _____ Relationship: _____
Address: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____

CONSENT:

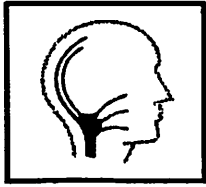
I hereby authorize direct payment of my insurance benefits to NTINH for services rendered to myself or my dependents. I understand it is my responsibility to know my insurance benefits and whether or not the services I am to receive are a covered benefit. I understand I am responsible for any co-pay or balance due that is determined by my insurance carrier for any reason. I authorize release of any information that may be necessary for medical evaluation, treatment, consultation, or processing of insurance benefits. I hereby consent to evaluation, testing and treatment as directed by NTINH, including downloaded medication history.

Patient Signature: _____ Date: _____

Neurology
Sleep
Neur-Allergy
NeuroDiagnostics
Massage

Evaluate, Integrate, Recuperate
Setting The Standard In Headache Medicine

Headache
Acute Headache
Concussion / Sports
Imaging
Acupuncture



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OFFICE POLICIES

Office Hours:

Monday – Friday: 8:00 AM - 4:00 PM Lunch- 12:00 PM – 1:30 PM
Saturday: 9:00 AM-1:00 PM Sunday: Closed

Insurance Payment Policy

Please present your insurance card and driver's license at the time of check in. We do not verify benefits for most follow up appointments. Please be aware that it is ultimately your responsibility to know your healthcare benefit coverage. If you do not know your benefits we strongly recommend that you contact your insurance carrier with any questions you may have regarding your coverage prior to your services rendered. On each date of service, you will be expected to pay the co pay/coinsurance/deductible amount that is listed on your insurance card. Please note this is only an estimated amount. After your insurance company has paid their portion, it is probable that you will receive a bill from North Texas Institute of Neurology and Headache for any amount that has been applied to your deductible or coinsurance.

Self-Pay Patients

Our office does not see self-pay patients.

Forms of Payment

We do not accept checks on the initial appointment. Payment is accepted in the forms of cash, checks, or debit cards (Visa, MasterCard, American Express, or Discover).

Medical Records

Medical record requests are now handled by a third party, HealthMark Group. To request your records, submit a request by creating an account at <https://medrelease.healthmark-group.com/360>. You may also request your records through our office. If you choose to submit a request through our office, a records release form will need to be completed in our office or sent to the office via fax. Should any fees be required, HealthMark Group will send out an invoice. Records will be available within 24-48 hours, unless pending payment. If you have not received any response regarding your request, please call our office.

Medication Refills

Please allow our office 72 hours for medication refills. Medication refills will only be filled during our normal business hours listed above. The on-call physician will not fill standard, non-urgent refills after hours.

Outside Venues

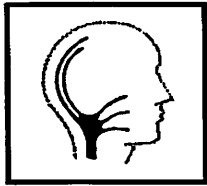
Our office may have contractual financial interests in venues such as Sleep Studies, EEGs, UAs, MRIs and Compound Pharmacies.

These interests do not in any way impact medical decisions, treatment options or financial obligations for our patients.

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Courtesy Policy

Due to the sensitive nature of the conditions that we treat, we ask that all patients refrain from cell phone use, the use of heavy perfumes, lotions and tobacco products. We thank you in advance for your cooperation in this matter.

I have read the above standard policies for North Texas Institute of Neurology and Headache, and I agree to abide by these policies.

Patient Name (please print)

Patient/Guarantor Signature

Date

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CANCELLATION/NO SHOWS

Cancellations

We do our best to confirm appointments with our patients 72 hours in advance, however it is ultimately the responsibility of the patient to confirm or cancel your appointment within 24 hours. Appointments that have not been confirmed by 3:00 PM the day prior to your appointment will be canceled and considered a no show, so that we are able to accommodate patients who are on the waiting list. Patients that no show their appointment or cancel it on the same day of service will be charged with the fee listed below.

- Follow up appointments: \$50.00
- Procedures (including EMG/NCV, injections, Biopsy or Botox/Dysport/Xeomin): \$100.00
- Consult with different Provider in office: \$75.00
- Acupuncture Consult: \$150.00; Follow up: \$100.00
- Counseling Consult and Follow Up: \$150.00
- Radiology: \$150.00
- Massage: \$25.00

Late Policy

If you are more than 15 minutes late, please call our office so we can reschedule your appointment. Please be aware, this will be considered a No Show and a fee will be assessed. Please respect this policy as it ensures that physicians and patients stay on time.

Patient Name (Please Print)

Patient/Guarantor Signature

Date

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Patient Consent and Acknowledgement of Receipt of Privacy Notice

I understand that as part of the provision of healthcare services, North Texas Institute of Neurology and Headache creates and maintains health records and other information describing among other things, my health history, symptoms, examination and test results, diagnoses, treatment and any plans for future care or treatment.

I have been provided with a Notice of Privacy Practices that provides a more complete description of the uses and disclosures of certain health information. I understand that I have the right to review the notice prior to signing this consent. I understand that the organization reserves the right to change their Notice and practices and prior to implementation will mail a copy of any revised notice to the address I have provided. I understand that I have the right to object to the use of my health information for directory purposes. I understand that I have the right to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment, or healthcare operations (quality assessment and improvement activities, underwriting, premium rating, conducting or arranging for medical review, legal services, and auditing functions, etc.) and that the organization is not required to agree to the restrictions requested.

By signing this form, I consent to the use and disclosure of protected health information about me for the purposes of treatment, payment and health care operations. I have the right to revoke this consent, in writing, except where disclosures have already been made in reliance on my prior consent.

This consent is given freely with the understanding that:

1. Any and all records, whether written or oral or in electronic format, are confidential and cannot be disclosed for reasons outside of treatment, payment or health care operations without my prior written authorization, except as otherwise provided by law.
2. A photocopy or fax of this consent is as valid as this original.
3. I have the right to request that the use of my Protected Health Information, which is used or disclosed for the purposes of treatment, payment or health care operations, be restricted. I also understand that the Practice and I must: agree to any restriction in writing that I request on the use and disclosure of my Protected Health Information; and agree to terminate any restrictions in writing on the use and disclosure of my Protected Health Information which have been previously agreed upon.

Patient Name (Please print)

Date

Patient/Guarantor Signature

Last four of SSN#

Witness (Optional)

Date

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AUTHORIZATION FOR DISCLOSURE OF PROTECTED HEALTH INFORMATION

Patient Information

Name: _____

Social Security Number: _____ DOB: _____

I, the above mentioned person, release that the following medical information be sent from North Texas Institute of Neurology and Headache.

_____ All Medical Records

_____ All Billing Records

I, the above mentioned person, release North Texas Institute of Neurology and Headache, and their staff from any liability concerning the above mentioned records. Information can be released and sent to:

Who is authorized to receive information:

Name: _____

Name: _____

Name: _____

By signing this form, I the above named person release the physician and his staff from any liability concerning my medical records.

Printed Name

Signature

Date

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NAME: _____ DATE OF BIRTH: ____/____/____

INSTRUCTIONS: SO WE MAY UNDERSTAND BETTER THE HISTORY OF YOUR ILLNESS AND WHAT BRINGS YOU TO OUR OFFICE TODAY, PLEASE TAKE THE TIME TO ANSWER ALL QUESTIONS.

PHYSICIAN INFORMATION

WHO REFERRED YOU TO OUR OFFICE? _____ PHONE: _____

WHO IS YOUR PRIMARY CARE PHYSICIAN? _____ PHONE: _____

WHAT IS THE NAME OF YOUR PHARMACY? _____ PHONE: _____

PLEASE LIST ALL OTHER PROVIDERS INVOLVED IN YOUR CARE; WHO YOU WOULD LIKE A COPY OF YOUR REPORTS SENT TO.

1. _____

2. _____

WHAT IS THE SPECIFIC REASON FOR TODAY'S VISIT? HOW LONG HAVE YOU HAD THIS PROBLEM?

II. PRIOR MEDICAL HISTORY

DO YOU CURRENTLY SUFFER FROM OR PREVIOUSLY SUFFERED FROM ANY OF THE FOLLOWING CONDITIONS?

- | | | | |
|------------------------------------|--|--|---|
| <input type="checkbox"/> ADD/ADHD | <input type="checkbox"/> ATRIAL FIBRILLATION | <input type="checkbox"/> GERD | <input type="checkbox"/> KIDNEY DISEASE |
| <input type="checkbox"/> ANXIETY | <input type="checkbox"/> DEPRESSION | <input type="checkbox"/> HEART ATTACK | <input type="checkbox"/> MIGRAINE |
| <input type="checkbox"/> ALLERGIES | <input type="checkbox"/> DIABETES | <input type="checkbox"/> HIGH BLOOD PRESSURE | <input type="checkbox"/> SEIZURE |
| <input type="checkbox"/> ARTHRITIS | <input type="checkbox"/> DEVIATED SEPTUM | <input type="checkbox"/> HIGH CHOLESTEROL | <input type="checkbox"/> STROKE |
| <input type="checkbox"/> ASTHMA | <input type="checkbox"/> FIBROMYALGIA | <input type="checkbox"/> HYPOTHYROID | <input type="checkbox"/> TMJ |

OTHER: _____

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HAVE YOU HAD ANY MAJOR SURGERY? IF YES, APPROXIMATE YEAR AND NUMBER OF TIMES.

<input type="checkbox"/> BRAIN: _____	<input type="checkbox"/> SPINAL: _____	<input type="checkbox"/> COSMETIC: _____
<input type="checkbox"/> GALLBLADDER: _____	<input type="checkbox"/> HYSTERECTOMY: _____	<input type="checkbox"/> VASCULAR: _____
<input type="checkbox"/> KNEE: _____	<input type="checkbox"/> SHOULDER: _____	<input type="checkbox"/> BYPASS: _____
<input type="checkbox"/> FACIAL: _____	<input type="checkbox"/> HEART VALVE: _____	<input type="checkbox"/> C-SECTION: _____

OTHER _____

SURGERIES: _____

Last Menstrual Period: _____	Are you pregnant? Yes No
Are you breastfeeding? Yes No	
Are you planning on conceiving? Yes No	

III. MEDICATION HISTORY

DO YOU SUFFER FROM ADVERSE EFFECTS OF MEDICATION / ALLERGIES TO ANY MEDICATIONS? (Y/N)
IF YES, LIST THE MEDICATION AND EXPLAIN YOUR REACTION.

1. _____	3. _____
2. _____	4. _____

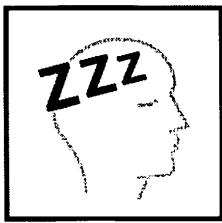
WHAT MEDICATIONS DO YOU CURRENTLY TAKE? (NAME/STRENGTH/AMOUNT PER DAY/INCLUDE OVER THE COUNTER MEDICATIONS AND VITAMINS)

1. _____	7. _____
2. _____	8. _____
3. _____	9. _____
4. _____	10. _____
5. _____	11. _____
6. _____	12. _____

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IV. FAMILY HISTORY

ARE YOU ADOPTED? (YES / NO)

FATHER: AGE _____ ALIVE DECEASED;
ANY MAJOR ILLNESS / CAUSE OF
DEATH _____

MOTHER: AGE _____ ALIVE DECEASED;
ANY MAJOR ILLNESS / CAUSE OF
DEATH _____

SIBLINGS: AGE _____ ALIVE DECEASED;
ANY MAJOR ILLNESS / CAUSE OF
DEATH _____

SIBLINGS: AGE _____ ALIVE DECEASED;
ANY MAJOR ILLNESS / CAUSE OF
DEATH _____

V. SOCIAL HISTORY

OCCUPATION: _____ ARE YOU DISABLED? YES / NO

MARRIED SINGLE SEPARATED DIVORCED WIDOWED

DO YOU CURRENTLY SMOKE? (YES / NO) IF YES: HOW MUCH? _____ (PER DAY, WEEK)
IF YOU QUIT, WHEN? _____

DO YOU CONSUME CAFFEINE? (YES / NO) IF YES: HOW MUCH? _____ (PER DAY, WEEK)

DO YOU CURRENTLY CONSUME ALCOHOL? (YES / NO) IF YES: HOW MUCH _____ (PER DAY, WEEK)
IF YOU QUIT, WHEN? _____

HAVE YOU EVER USED OR ABUSED ANY OF THE FOLLOWING:

MARIJUANA COCAINE HEROIN SPEED NARCOTICS

OTHER: _____

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VI. SLEEP HISTORY

Do you experience or has anyone told you that you:

	Frequently	Occasionally	Never	Don't Know
A sensation that you need to move your arms and/or legs in the evening or at bedtime?				
Snore				
Difficulty falling asleep				
Difficulty staying asleep				
Tired/sleepy during the day				
Gasp, choke, or pause during breathing while asleep				
Clench or grind your teeth during sleep				
Move excessively during sleep				
Nightmares				
Sleepwalking				
Act out your dreams				
Droling /waking with a dry mouth				
Unrefreshing sleep				
Morning headaches				

Any other sleep issues or complaints _____

VII. CURRENT SLEEP SYMPTOMS

IN YOUR OWN WORDS, BRIEFLY DESCRIBE YOUR SLEEP-RELATED PROBLEMS:

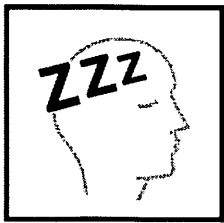
-WHAT TIME DO YOU GET INTO BED? _____-am -pm _____-am -pm

-WHAT TIME DO YOU TURN OFF THE LIGHTS TO GO TO SLEEP? _____-am -pm _____-am -pm

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- WHAT TIME DO YOU GET OUT OF BED TO START THE DAY? _____-am -pm _____-am -pm
- HOW MANY HOURS DO YOU ACTUALLY SPEND IN BED? _____
- HOW MANY HOURS DO YOU THINK YOU ACTUALLY SLEEP? _____

DO YOU HAVE A BED PARTNER WHO CAN OBSERVE YOUR SLEEP? (CIRCLE ONE)

- Regularly
- Rarely
- Sometimes
- Never

ON AVERAGE, HOW LONG DOES IT TAKE YOU TO FALL ASLEEP AT NIGHT? (CIRCLE ONE)

- Less than 5 minutes
- 1-2 hours
- 5-30 minutes
- More than 2 hours
- 30 minutes-1 hour

IF IT TAKES YOU MORE THAN 30 MINUTES TO FALL ASLEEP, PLEASE INDICATE WHEN THIS STARTED?

(CIRCLE ONE)

- Less than 3 months ago
- Following a specific event that occurred _____months/years ago
- 3 months to 1 year ago
- More than 1 year ago

HOW OFTEN DO YOU USE MEDICATION OR ALCOHOL TO HELP YOU FALL ASLEEP? (CIRCLE ONE)

- Never
- 1-2 times/week
- 3-5 times/week
- Every night
- 1-2 times/month

IF YOU USE MEDICATION, WHAT TYPE DO YOU USE?

PLEASE DESCRIBE YOUR PREDOMINANT WORK SCHEDULE: (CIRCLE ONE)

- Day shift (9-5)
- Variable schedule
- Evening shift (3-11)
- Unemployed/retired
- Night shift (11-7)

HOW MANY DAYS PER WEEK DO YOU EXERCISE 30 MINUTES OR MORE? (CIRCLE ONE)

- 0 days
- 3-4 days
- 1-2 days
- 5-7 days

HOW MANY DAYS PER WEEK DO YOU NAP? (CIRCLE ONE)

- 0 days
- 3-6 days

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-1-2 days

-Daily

-IF YOU DO NAP, FOR HOW LONG? _____ hours _____ minutes

HOW OFTEN DO YOU WAKE UP IN THE MIDDLE OF THE NIGHT? (CIRCLE ONE)

Frequently

Occasionally

Never

Don't Know

On average, how many times do you wake up? _____

If you wake up, what awakens you? _____

What do you do when you are awake? _____

How long does it take for you to get
back to sleep? _____

How do you feel when you wake up in
the morning? _____

VIII. PRIOR SLEEP TESTING OR TREATMENT

Have you ever:

Had an in-lab or home sleep study? Yes No

If so, where and when was it performed? _____

Been diagnosed with Obstructive Sleep Apnea? Yes No

Been diagnosed with Restless Legs Syndrome or Periodic Limb Movement Disorder? Yes No

Performed a CPAP titration study? Yes No

Used a CPAP device for treatment of Obstructive Sleep Apnea? Yes No

Used a mouthguard or mandibular advancement device? Yes No

Used any of the following sleep aids/medications? (CIRCLE ALL THAT APPLY)

Ambien (zolpidem)

Ativan(lorazepam)

Elavil (amitriptyline)

Intermezzo (zolpidem)

Ambien CR (zolpidem ER)

Belsomra (suvorexant)

Flexeril (cyclobenzaprine)

Klonopin (clonazepam)

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Lunesta (eszopiclone)
Neupro (rotigotine)
Requip (ropinirole)
Seroquel (quetiapine)
Sonata (zaleplon)
Desyrel (trazodone)

Mirapex (pramipexole)
Neurontin/Horizant/Gralise(gabapentin)
Restoril (temazepam)
Silenor (doxepin)
Zanaflex (tizanidine)
Valium(diazepam)

Any medications not listed to help with sleep: _____

This office **does not** participate in **NO FAULT (AUTOMOBILE ACCIDENT CASES)** or **WORKMAN'S COMPENSATION** cases.

Is this visit related to:

Motor vehicle accident:	Yes	No
Workman's Compensation:	Yes	No
Personal Injury:	Yes	No

How did you hear about our practice? _____

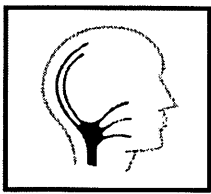
PATIENT / GUARDIAN SIGNATURE: _____

DATE: _____

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How likely are you to doze off or fall asleep in the following situations, in contrast to just feeling tired?

- 0= No chance of dozing
- 1= Slight chance of dozing
- 2=Moderate chance of dozing
- 3=High chance of dozing

<u>Situation</u>	<u>Chance of Dozing</u>
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- | | |
|---|-------|
| Sitting and Reading | _____ |
| Watching T.V. | _____ |
| Sitting inactive in a public place (i.e. theater or meeting) | _____ |
| Passenger in car for an hour without a break | _____ |
| Lying down to rest in the afternoon when circumstances permit | _____ |
| Sitting and talking with someone | _____ |
| Sitting quietly after lunch without alcohol | _____ |
| In a car, while stopped for a few minutes in traffic | _____ |

Total Score _____

- | | |
|---|----------|
| Are you clenching/grinding your teeth at night? | Yes / No |
| Do you snore? | Yes / No |
| Are you tired all the time? | Yes / No |
| Do you wake with a headache? | Yes / No |
| Are you aware that you twitch a lot when sleeping? | Yes / No |
| Is the person that sleeps with you aware that you twitch when sleeping? | Yes / No |
| Even if you feel you sleep through the night; do you feel groggy? | Yes / No |
| Have You Gained Weight? | Yes / No |
| Is it difficult for you to button your top button on your shirt? | Yes / No |

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Setting The Standard In Headache Medicine

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Concussion / Sports
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